

**Profile number**

109704

**(International) temperature-controlled transport company****Located in**

South Netherlands

**Personal data****Sector**

Transport

**Type of company**

Road haulage and exceptionals haulage

**Legal entity:**

Limited Company

**Type of transaction**

Shares

**Life phase enterprise**

Full-grown

**Employees in FTE**

10 - 25

**Type of buyer:**

- Strategic acquisition
- Investor

**Financial information****Turnover last financial year**

€ 2.500.000 - € 5.000.000

**Asking price**

€ 500.000 - € 1.000.000

**Earnings before taxes**

€ 250.000 - € 500.000

**Company history/background**

**Subject:** The sale of 100% of the shares of a private limited company. The vehicle fleet is owned by the company itself.

**Reason for sale:** The entrepreneur is ready for the next phase in his life. There is no succession within the family and/or among staff members. Therefore, it has been decided to offer the business for acquisition.

**Company Profile:** Over more than 25 years, the company has grown into a specialist in temperature-controlled transport of primarily vegetables, fruit, and foodstuffs. With its accumulated expertise, it serves a loyal and diverse customer base and fulfills an essential logistical link. The company does not manage its own storage facilities. For all customers served, shipments go directly from the customer to the final destination (limited outside the Netherlands).

**Employees:** The company has a loyal workforce of approximately 25 FTEs, with an average service record of 10 years. The majority of the staff consists of drivers, a large number of whom have received further internal training. As a result, they possess knowledge of product-specific requirements regarding their transport. The planning department consists of multiple individuals, while the Managing Director focuses on relationship management and operational support.

## Other

**Location:** The company is based in the Southern Netherlands and has business premises with a large outdoor area, a workshop, and office space.

### Financial data:

Year	2022	2023	2024	2025
Revenue (€)	4,900,000	4,600,000	4,900,000	4,700,000
EBITDA (€)	450,000	350,000	400,000	450,000

**Remarks:** The Managing Director is naturally willing to proceed with a standard transfer of clients, personnel, and know-how. The entrepreneur owns the business premises; the preference is to rent out these properties. However, selling is an option.

**Valuation:** The value for 100% of the shares as at January 1, 2026, has been set at €925,000, accompanied by equity of over €450,000.

**Next steps:** If interested, further information can be provided after signing a confidentiality agreement. Following an introductory meeting with the advisor and seller, interested parties are requested to submit an initial non-binding offer.